

CompuCom | Company Profile

General Information

pbID: 10148-68

Description

Provider of information technology outsourcing services and products intended to empower people to achieve the highest levels of performance by making technology work for them. The company's focus lies in offering a wide array of services, including IT managed services, infrastructure services, consulting and products to Fortune 1000 companies, enabling them to get enhanced end users' experiences.

Company Status (as of 04-Oct-2017)

The company has reached a definitive agreement to be acquired by Office Depot (NASDAQ: ODP) for \$206.55 million on October 3, 2017. The transaction will provide Office Depot a distinctive offering of technology solutions for business customers. The deal expected to close by the end of the year. Earlier, the company received \$997,000 of debt financing in the form of a loan from American Capital Senior Floating on March 31, 2014. The company is being actively tracked by PitchBook.

Website www.compucom.com

Legal Name CompuCom Systems, Inc.

Business Status Profitable

Ownership Status Privately Held (backing)

Financing Status Private Equity-Backed

Year Founded 1987

Universe Venture Capital, Private Equity, M&A, Publicly Listed

SIC Code (5045) Wholesale-computers & peripheral equipment & software

Primary Industry IT Consulting and Outsourcing

Other Industries Systems and Information Management, Other IT Services

Employees 11,500

Former Listing CMPC

Contact Information

Primary Contact

[Dan Stone](#)

Chief Executive Officer

dan.stone@compucom.com

Phone +1 (972) 856-3600

Primary Office

8383 Dominion Parkway

Plano, TX 75024

United States

Phone +1 (972) 856-3600

Fax +1 (972) 856-5395

Top 5 Similar Companies

Name	Competitor	Financing Status	HQ Location	Growth Rate	Size Multiple	Last Financing Date/Type	Employee Count
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1	Science Applications International	✓	Corporation	Reston, VA	0.55%	41.30x		15,500
2	Insight Enterprises	✓	Corporation	Tempe, AZ	0.52%	69.84x	2013/PIPE	6,000
3	HighPoint Solutions		Formerly PE-Backed	East Norriton, PA	3.99%	3.28x	2017/M&A	770
4	Conet Technologies		Corporation	Hennef, Germany	1.25%	4.73x	2017/Buyout/LBO	500
5	ITS InfoComunicación		Formerly PE-Backed	San Jose, Costa Rica				1,280

Current Executives (8)

Name	Title	Board Seats	Office	Email	Phone
Dan Stone	Chief Executive Officer		Plano, TX	dan.stone@compucom.com	+1 (972) 856-3600
Carlos Sagasta	Chief Financial Officer		Plano, TX	carlos.sagasta@compucom.com	+1 (972) 856-3600
Hardik Shah	Chief Strategy Officer		Plano, TX	hardik.shah@compucom.com	+1 (972) 856-3600
Greg Hoogerland	Chief Customer Officer		Plano, TX	greg.hoogerland@compucom.com	+1 (972) 856-3600
Jonathan James	Chief Marketing Officer & Senior Vice President		Plano, TX	jonathan.james@compucom.com	+1 (972) 856-3600
Scott Gardner	Chief Transformation Officer & Senior Vice President		Plano, TX	scott.gardner@compucom.com	+1 (972) 856-3600
Justin Mennen	Chief Digital Officer		Plano, TX	justin.mennen@compucom.com	+1 (972) 856-3600
Ken Jackowitz	Chief Product Officer		Plano, TX	ken.jackowitz@compucom.com	+1 (972) 856-3600

Deal History (8)

#	Deal Type	Date	Amount	Raised to Date	Post-Val	Status	Stage
8.	Merger/Acquisition	03-Oct-2017	\$206.55M ^E	\$1.00M	\$224.51M ^E	Announced	Profitable
7.	Loan	31-Mar-2014	\$1.00M	\$1.00M		Completed	Profitable

6.	Buyout/LBO	14-May-2013	\$1.10B	\$43.45M	\$1.10B	Completed	Profitable
5.	Debt - General	31-Dec-2012	\$43.45M	\$43.45M		Completed	Profitable
4.	PE Growth/Expansion	21-Aug-2008				Completed	Profitable
3.	Buyout/LBO	03-Oct-2007	\$504.00M		\$504.00M	Completed	Profitable
2.	Buyout/LBO	01-Oct-2004	\$254.00M		\$254.00M	Completed	Profitable
1.	IPO	26-Mar-1990				Completed	Profitable

E Estimated

Deal #8: Merger/Acquisition, \$206.55M, Announced/In Progress, 03-Oct-2017

Deal Types	Merger/Acquisition	Financing Status	Pending Transaction (M&A)	Post Valuation	\$224.51M ^E
Deal Amount	\$206.55M ^E	Financing Source	Corporate	CEO/Lead Mgt	Dan Stone
Deal Status	Announced/In Progress	Raised to Date	\$1.00M ^{**}	Site	Plano, TX
Deal Date	03-Oct-2017			# of Employees	11,500
% Acquired	92.00%			Business Status	Profitable

*** Includes \$1.00M of known debt; Does not include grant funding*

E Estimated

Deal Synopsis:

The company has reached a definitive agreement to be acquired by Office Depot (NASDAQ: ODP) for \$206.55 million on October 3, 2017. The transaction will provide Office Depot a distinctive offering of technology solutions for business customers. The deal expected to close by the end of the year.

Investors (1)

Investor Name	Status	Lead/Sole	Comments
1. Office Depot	Pending	Yes	Invested: \$206.55M ^E Lead Partner: Gerry Smith

E Estimated

Sellers/Exiters (1)

Seller/Exiter Name	Partial/Full	Comments
1. Thomas H. Lee Partners	Partial	% Company Sold: 92.00% % Company Still Held: 8.00%

Lenders & Debt Financings

Debt Summary

Assumed Liabilities \$793.45M

Advisors (3)

Advisor Name	Service Type	Hired By	Comments
1. The Goldman Sachs Group	Advisor	Office Depot	
2. Wachtell, Lipton, Rosen & Katz	Legal Advisor	Office Depot	
3. Weil, Gotshal & Manges	Legal Advisor	CompuCom	

Stock Info

% Owned by Buyer Before 0.00%
% Owned by Buyer After 92.00%

Financials

All Financials in thousands, USD

Balance Sheet

Implied EV 1,017,960.87

Deal #7: Loan, \$1.00M, Completed, 31-Mar-2014

Deal Types	Loan	Financing Status	Private Equity-Backed	Total Invested Capital	\$1.00M
Deal Amount	\$1.00M	Financing Source	Debt	CEO/Lead Mgt	Anthony Doye
Deal Status	Completed	Total New Debt	\$1.00M [‡]	Site	Plano, TX
Deal Date	31-Mar-2014	Raised to Date	\$1.00M ^{**}	Business Status	Profitable

[‡] Not necessarily a summation of individual debt figures

^{**} Includes \$1.00M of known debt; Does not include grant funding

Deal Synopsis:

The company received \$997,000 of debt financing in the form of a loan from American Capital Senior Floating on March 31, 2014.

Lenders & Debt Financings (1)

Debt Summary

Total New Debt \$1.00M (Not necessarily a summation of individual debt figures)
Loan \$1.00M

Loan: \$1.00M

Debt Package		Lender Name	
Debt Amount:	\$1.00M	1. American Capital Senior Floating	Amount: \$1.00M
Maturity Date:	09-May-2020		
Spread / Interest Rate:	3.25%		
Spread Ref:	LIBOR		
Cost:	\$1.00M		

Financials

Financials Fiscal Year 2014

All Financials in thousands, USD

Income Statement		Balance Sheet		Ratios	
Total Revenue	1,360,000	Basic Weighted Average Shares	2,219,397,052	Revenue % Growth	-40.9%
		Diluted Weighted Average Shares	2,219,397,052		

Data Origination

Original	Yes
Preliminary	No
Restated	No
Calculated	No

Deal #6: Buyout/LBO, \$1.10B, Completed, 14-May-2013

Deal Types	Buyout/LBO, Secondary Buyout	Financing Status	Private Equity-Backed	Post Valuation	\$1.10B
Deal Amount	\$1.10B	Financing Source	Private Equity	CEO/Lead Mgt	Anthony Doye
Deal Status	Completed	Total New Debt	\$618.29M ‡	Site	Plano, TX
Deal Date	14-May-2013	Raised to Date	\$43.45M **	Business Status	Profitable
% Acquired	100.00%				

‡ Not necessarily a summation of individual debt figures

** Includes \$43.45M of known debt; Does not include grant funding

Deal Synopsis:

The company was acquired by Thomas H. Lee Partners through a \$1.1 billion LBO on May 14, 2013.

Investors (1)

Investor Name	Status	Lead/Sole	Comments
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Subordinated Debt: \$618.29M

Debt Package

Debt Amount: \$618.29M
Maturity Date: 01-May-2021
Spread / Interest Rate: 7.00%
Cost: \$9.56M

Lender Name

1. [Corporate Capital Trust](#) Amount: \$9.85M

Advisors (8)

Advisor Name	Service Type	Hired By	Comments
1. BMO Capital Markets	Advisor	Thomas H. Lee Partners	
2. Citigroup	Advisor	Court Square Capital Partners	
3. Citigroup	Advisor	CompuCom	
4. Jefferies Group	Advisor	Thomas H. Lee Partners	
5. Davies Ward Phillips and Vineberg	Legal Advisor	Thomas H. Lee Partners	
6. Dechert	Legal Advisor	CompuCom	Lead Partner: Kenneth Young JD
7. Dechert	Legal Advisor	Thomas H. Lee Partners	Lead Partner: Kenneth Young JD
8. Weil, Gotshal & Manges	Legal Advisor	Court Square Capital Partners	

Stock Info

% Owned by Buyer Before 0.00%
% Owned by Buyer After 100.00%

Financials

Financials Fiscal Year 2013

All Financials in thousands, USD

Deal Multiples		Income Statement		Balance Sheet	
Deal Size / Revenue	0.48x	Total Revenue	2,300,000	Basic Weighted Average Shares	2,219,397,052
Valuation / Revenue	0.48x			Diluted Weighted Average Shares	2,219,397,052
Implied EV / Revenue	0.48x			Implied EV	1,100,000.00
Ratios		Data Origination			
Revenue % Growth	0.0%	Original	Yes		
		Preliminary	No		
		Restated	No		
		Calculated	No		

Deal #5: Debt - General, \$43.45M, Completed, 31-Dec-2012

Deal Types	Debt - General	Financing Status	Private Equity-Backed	Total Invested Capital	\$43.45M
Deal Amount	\$43.45M	Financing Source	Debt	CEO/Lead Mgt	James Dixon
Deal Status	Completed	Total New Debt	\$43.45M ‡	Site	Plano, TX
Deal Date	31-Dec-2012	Raised to Date	\$43.45M **	Business Status	Profitable

‡ Not necessarily a summation of individual debt figures

** Includes \$43.45M of known debt; Does not include grant funding

Deal Synopsis:

The company received \$43.45 million of debt financing in the form of first lien and second lien debt from TICC Capital, FS Investment and Fifth Street Finance on December 31, 2012.

Lenders & Debt Financings (3)

Debt Summary

Total New Debt	\$43.45M (Not necessarily a summation of individual debt figures)
First Lien	\$8.45M
Second Lien	\$35.00M

First Lien: \$86.90M

Debt Package

Debt Amount: \$43.45M
 Maturity Date: 04-Oct-2018
 Spread / Interest Rate: 5.25%
 Spread Ref: LIBOR
 Cost: \$3.42M

Lender Name

1. [FS Investment](#) Amount: \$3.45M
 Fund: [FS Investment Corporation](#)
 Ref Floor: 1.25%

Debt Package

Debt Amount: \$43.45M
 Maturity Date: 04-Oct-2018
 Spread / Interest Rate: 5.25%
 Spread Ref: LIBOR
 Cost: \$4.95M

Lender Name

1. [TICC Capital](#) Amount: \$5.00M
 Ref Floor: 1.25%

Second Lien: \$43.45M**Debt Package**

Debt Amount: \$43.45M
 Maturity Date: 04-Oct-2019
 Spread / Interest Rate: 9.00%
 Spread Ref: LIBOR
 Cost: \$35.00M

Lender Name

1. [Fifth Street Finance](#) Amount: \$35.00M
 Ref Floor: 1.25%

Financials**Financials Fiscal Year 2012**

All Financials in thousands, USD

Deal Multiples

Deal Size / Revenue 0.02x

Income Statement

Total Revenue 2,300,000

Balance Sheet

Total Shares Outstanding (TSO) 2,219,397,052

Basic Weighted Average Shares 2,219,397,052

Diluted Weighted Average Shares 2,219,397,052

Ratios		Data Origination	
Revenue % Growth	-52.0%	Original	Yes
		Preliminary	No
		Restated	No
		Calculated	No

Deal #4: PE Growth/Expansion, Completed, 21-Aug-2008

Deal Types	PE Growth/Expansion, Acquisition Financing	Financing Status	Private Equity-Backed	CEO/Lead Mgt Site	James Dixon Plano, TX
Deal Status	Completed	Financing Source	Private Equity	Business Status	Profitable
Deal Date	21-Aug-2008				

Deal Synopsis:

The company received an undisclosed amount of development capital from Court Square Capital Partners on August 21, 2008. As part of the transaction, AlInvest Partners provided a mezzanine financing as well. The proceeds of the transaction were used to acquire the North American operations of Getronics.

Investors (2)

Investor Name	Status	Lead/Sole	Comments	
1. AlInvest Partners	New Investor	No	Form of Payment: Fund 1:	Mezzanine AlInvest Partners Fund III - Mezzanine Investments
2. Court Square Capital Partners	Follow-on Investor	No	Form of Payment: Fund 1:	Cash Court Square Capital Partners II

Lenders & Debt Financings (1)

Debt Summary

Mezzanine:

Lender Name

1. AlInvest Partners	Fund:	AlInvest Partners Fund III - Mezzanine Investments
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Financials

Financials Fiscal Year 2008

All Financials in thousands, USD

Income Statement		Balance Sheet		Cash Flow	
Total Revenue	3,269,451	Total Current Assets	1,953,705	Cash from Operating Activities	482,208
Gross Profit	723,665	Total Long-term Assets	7,708,493	Cash from Investing Activities	(206,665)
EBITDA	772,063	Total Assets	9,662,198	Cash from Financing Activities	(141,448)
EBIT	511,369	Total Current Liabilities	887,576	Change in Cash	134,095
Net Income	262,646	Total Long-term Liabilities	2,273,766		
Diluted EPS, Net Income	1.19	Total Liabilities	3,161,342		
		Total Shareholders' Equity	6,344,662		
		Total Liabilities & Equity	9,506,004		
		Book Value	6,344,662		
		Total Shares Outstanding (TSO)	220,000,000		
		Basic Weighted Average Shares	220,000,000		
		Diluted Weighted Average Shares	220,000,000		
Ratios		Data Origination			
Debt/EBITDA	2.2	Original	No		
EBITDA/Interest Coverage	10.2	Preliminary	No		
LT Debt/LT Capital	14.8%	Restated	Yes		
LT Debt/Total Capital	15.5%	Calculated	No		
Revenue % Growth	1.3%				
EBITDA Margin %	23.6%				
EBIT % Growth	-25.8%				

Investors & Shareholders

Pending (Buy-Side)

Name	Investor Type	Related Deals
Office Depot	Corporation	#8. Merger/Acquisition : New Investor, Oct 2017, Gerry Smith

Non-Investors Shareholders

Name	Investor Type	Holding	Investor Since	Board
Safeguard Scientifics	Venture Capital	Minority	Oct 2004	

Pending (Sell Side)

Name	Investor Type	Holding	Investor Since	Board	Related Deals
Thomas H. Lee Partners	PE/Buyout	Majority	May 2013	✓	#6. Buyout/LBO (Secondary) : New Investor, May 2013, Soren Oberg #8. Merger/Acquisition : Seller, Oct 2017

Former Investor(s)

Name	Investor Type	Holding	Investor Since	Board	Related Deals
AlpInvest Partners	PE/Buyout	Minority	Aug 2008		#4. PE Growth/Expansion : New Investor, Aug 2008 #6. Buyout/LBO (Secondary) : Seller, May 2013
Court Square Capital Partners	PE/Buyout	Majority	Oct 2007	✓	#3. Buyout/LBO (Secondary) : New Investor, Oct 2007 #4. PE Growth/Expansion : Follow-on, Aug 2008 #6. Buyout/LBO (Secondary) : Seller, May 2013
Platinum Equity	PE/Buyout	Majority	Oct 2004		#2. Buyout/LBO (Secondary) : New Investor, Oct 2004 #3. Buyout/LBO (Secondary) : Seller, Oct 2007

Investments | Buy Side

Company Name	Deal Date	Deal Type	Deal Size	Co-Investors	Company Stage	Industry	Lead Partner
Extensys (Internet of Things Division)	22-Aug-2016	Merger/Acquisition			Generating Revenue	Other Communications and Networking	Don Doctor

Clearpath Solutions Group	01-Jul-2016	Buyout/LBO (Add-on) [†]			Generating Revenue	IT Consulting and Outsourcing	
Getronics (North American Operations)	21-Aug-2008	Buyout/LBO (Add-on) [†]		1	Profitable	Application Software	James Dixon
SaltSpring Software	20-Mar-2008	Buyout/LBO (Add-on) [†]		1	Profitable	Specialty Retail	James Dixon
^x GlobalServe	27-Nov-2007	Later Stage VC (Series E)	\$6.40M	7	Generating Revenue	Logistics	
IT Solutions (General Electric)	01-Dec-2004	Buyout/LBO (Add-on) [†]	\$250.00M	1	Profitable	Other IT Services	James Dixon
^x GlobalServe	16-Oct-2002	Debt - General	\$1.00M	5	Generating Revenue	Logistics	
^x GlobalServe	15-Aug-2002	Debt - General	\$1.00M	5	Generating Revenue	Logistics	
^x GlobalServe	04-Jun-2002	Later Stage VC (Series C)	\$2.00M	5	Generating Revenue	Logistics	
Northern NEF	20-Nov-2001	Merger/Acquisition	\$15.00M		Generating Revenue	Other IT Services	

[†] Indicates an Add-On
^x Investor Exited Deal

Affiliates



Subsidiaries

Name	Industry	Location	Year Founded
Clearpath Solutions Group	IT Consulting and Outsourcing	Reston, VA	2005

Market Information

Customer Summary:

The company's customers include Microsoft, General Motors, Delta, Boeing, Cisco, BellSouth, Pharmacia, Zurich North America, Bristol-Myers Squibb, and SAP.

Competition:

The company's competitors include Insight Enterprises, and Science Applications International.

Financials

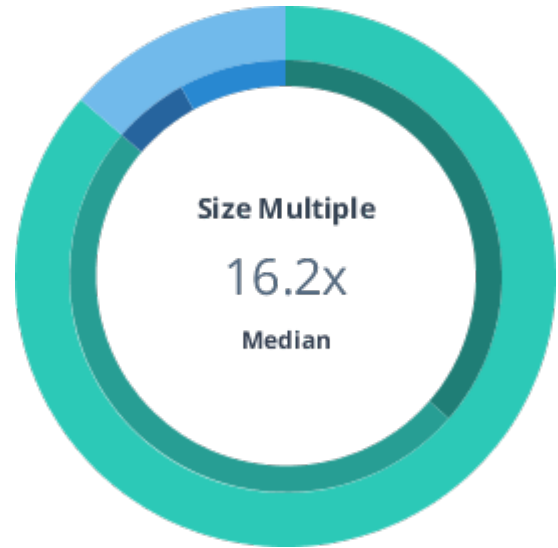
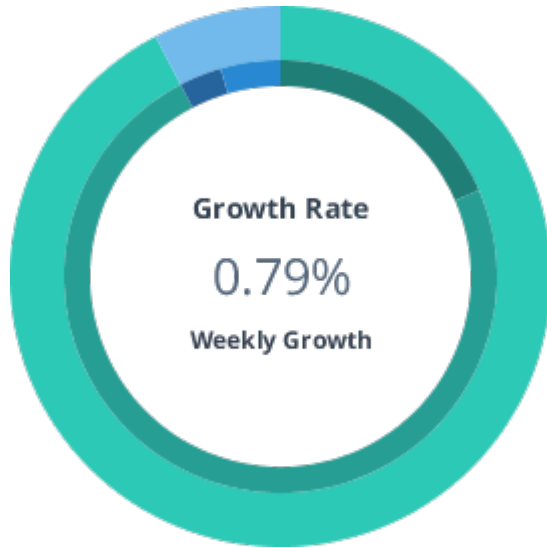
Time period	2016 FY	Q4 2012	Q3 2012	Q2 2012	Q1 2012	TTM
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	31-Dec-2016	31-Dec-2012	30-Sep-2012	30-Jun-2012	31-Mar-2012	31-Dec-2016
Income Statement - Summary						
Total Revenue	1,115,000	(1,248,513)	1,209,488	1,162,050	1,176,975	1,115,000
Gross Profit			260,275	255,706	227,049	
EBITDA			386,504	301,710	199,719	
EBIT			144,044	139,250	119,181	
Net Income			3,504	38,567	114,968	
Diluted EPS, Net Income			0.01	0.02	0.05	
Balance Sheet - Summary						
Current Assets			3,478,679	3,535,234	3,311,420	
Total Long-term Assets			10,313,818	10,225,874	10,209,281	
Total Assets			13,792,497	13,761,108	13,520,701	
Current Liabilities			1,381,033	1,159,974	1,096,994	
Long Term Liabilities			4,399,002	4,611,063	4,413,793	
Total Liabilities			5,780,035	5,771,037	5,510,787	
Total Shareholders' Equity			8,007,739	7,985,358	8,000,406	
Total Liabilities & Equity			13,787,774	13,756,395	13,511,193	
Book Value			8,007,739	7,985,358	8,000,406	
Total Shares Outstanding (TSO)		2,219,397,052	2,219,397,052	2,219,397,052	2,200,000,000	
Basic Weighted Average Shares		2,219,397,052	2,219,397,052	2,219,397,052	2,200,000,000	
Diluted Weighted Average Shares		2,219,397,052	2,219,397,052	2,219,397,052	2,200,000,000	
Cash Flow - Summary						
Cash from Operating Activities			594,862	338,197	179,017	
Cash from Investing Activities			(355,563)	(385,797)	(158,539)	
Cash from Financing Activities			(119,614)	175,342	(95,598)	
Change in Cash			119,685	127,742	(75,120)	
Ratios - Summary						
EBITDA/Interest Coverage			8.5	6.6	4.8	
Revenue % Growth			4.1%	-1.3%	4.3%	
EBITDA Margin %			32.0%	26.0%	17.0%	
EBIT % Growth			3.4%	16.8%	3.4%	
Auditing and Inventory Policy						
Audited	No	No	No	No	No	No
Data Origination						
Original	Yes	Yes	No	No	No	Yes
Preliminary	No	No	No	No	No	No
Restated	No	No	Yes	Yes	Yes	No

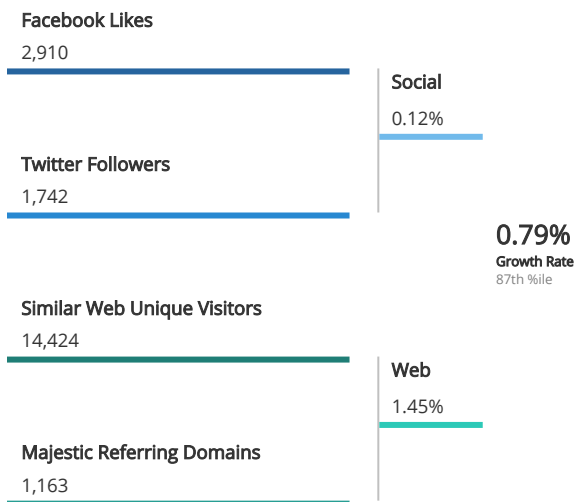
Calculated	No	Yes	No	No	No	Yes
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Signals Summary

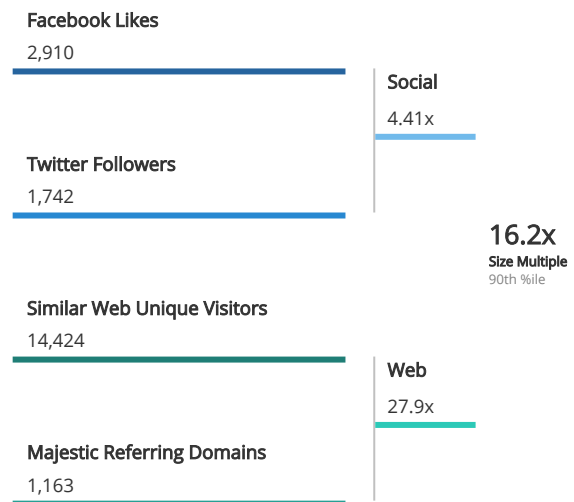
This company has a weekly growth rate of 0.79%, placing it in the 87th percentile of all growth rates tracked within PitchBook. Its underlying data points generate a size multiple that is 16.2 times larger than the median of all size multiples tracked within PitchBook, placing it in the 90th percentile of all size multiples tracked within PitchBook.



Growth Rate Summary

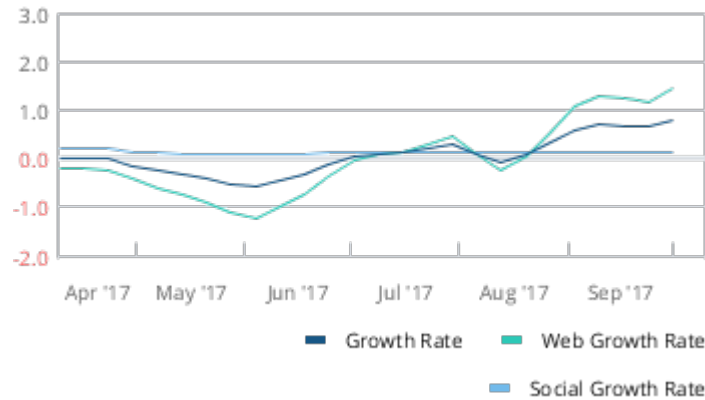


Size Multiple Summary

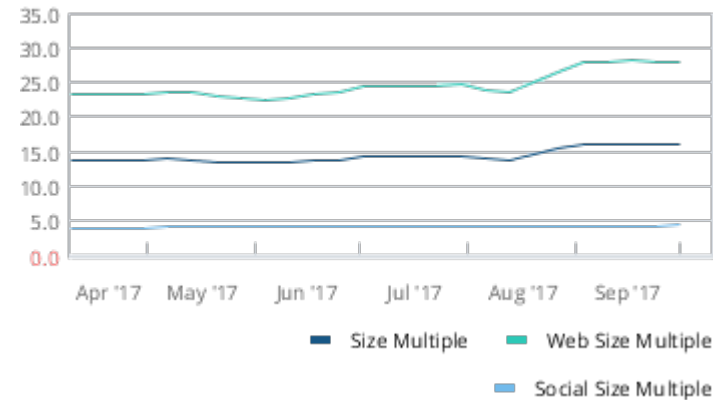


History

Growth Rate History

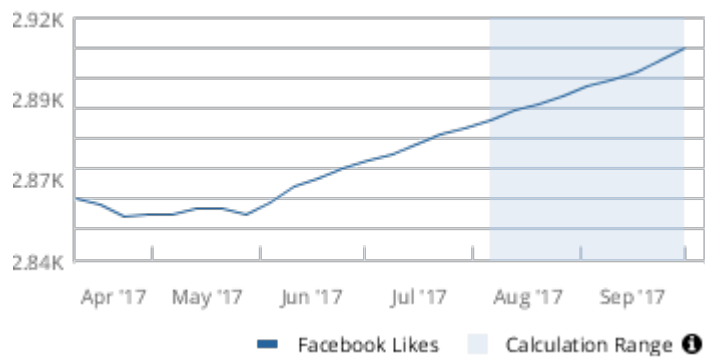


Size Multiple History

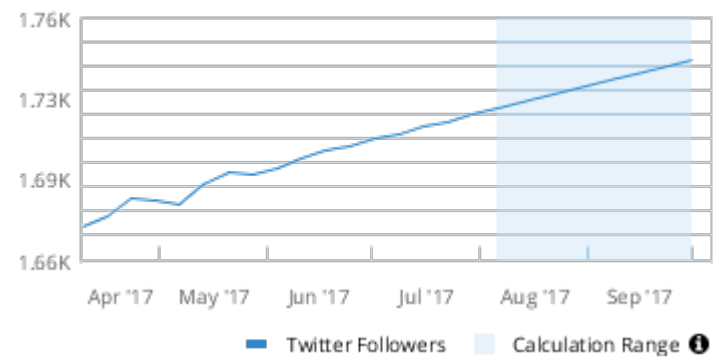


Social Media Signals

Facebook Likes: 2,910



Twitter Followers: 1,742



Metric	CompuCom	All Companies Average
Facebook Likes	2,910	55,028
Growth Rate	0.10%	0.59%
Growth Rate Percentile	59th	47th
Size Multiple	3.65x	69.8x
Size Multiple Percentile	71st	50th

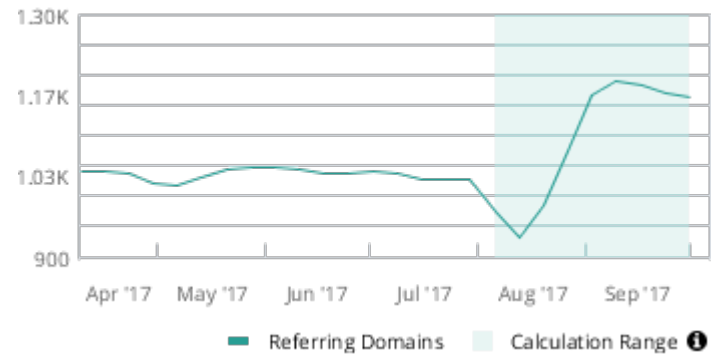
Metric	CompuCom	All Companies Average
Twitter Followers	1,742	12,020
Growth Rate	0.14%	0.21%
Growth Rate Percentile	73rd	44th
Size Multiple	5.18x	36.1x
Size Multiple Percentile	78th	50th

Web Signals

Similar Web Unique Visitors: 14,424



Majestic Referring Domains: 1,163

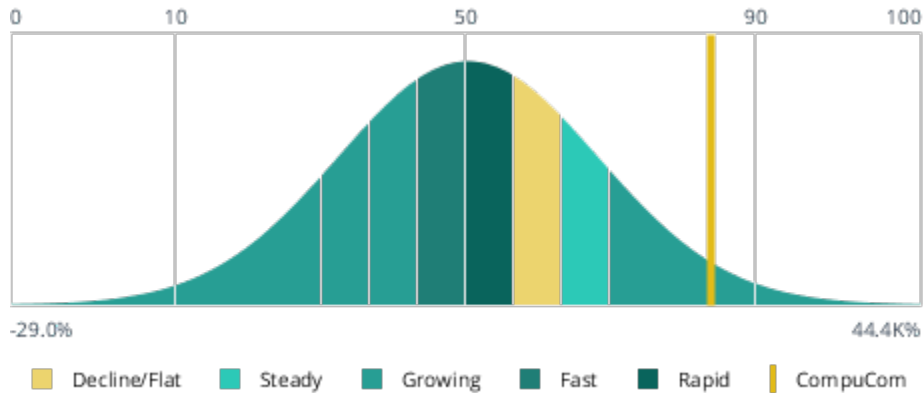


Metric	CompuCom	All Companies Average
Similar Web Unique Visitors	14,424	47,547
Growth Rate	0.58%	-0.18%
Growth Rate Percentile	82nd	37th
Size Multiple	23.5x	77.3x
Size Multiple Percentile	90th	50th

Metric	CompuCom	All Companies Average
Majestic Referring Domains	1,163	490
Growth Rate	2.32%	0.87%
Growth Rate Percentile	91st	26th
Size Multiple	32.3x	13.8x
Size Multiple Percentile	95th	50th

Ranking & Distribution

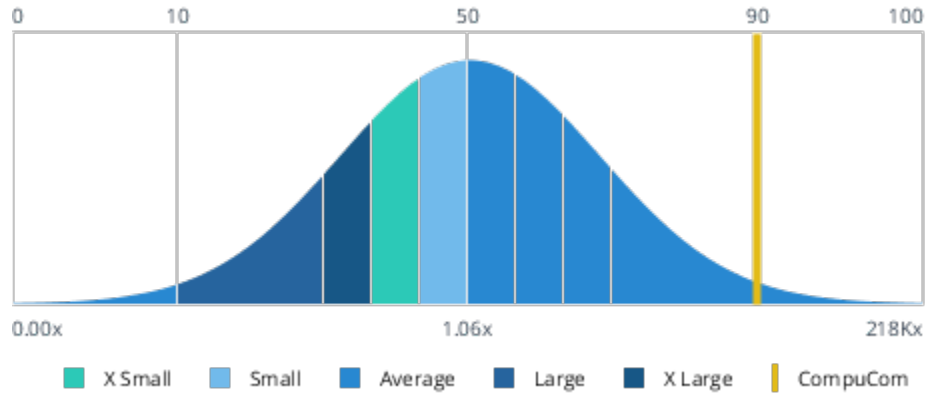
Weekly Growth: 0.79%, 87th %ile



Decline/Flat Steady Growing Fast Rapid CompuCom

Percentile	Min Rate	Max Rate	Avg. Rate
0-10	-29.0%	-0.37%	-1.47%
10-20	-0.36%	-0.02%	-0.11%
20-30	-0.01%	0.00%	0.00%
30-40	-	-	-
40-50	-	-	-
50-60	-	-	-
60-70	0.01%	0.05%	0.03%
70-80	0.06%	0.29%	0.15%
80-90	0.30%	1.30%	0.70%
90-100	1.31%	44.4K%	4.92%

Size Multiple: 16.2, 90th %ile



Percentile	Min Size	Max Size	Avg. Size
0-10	0.00x	0.11x	0.06x
10-20	0.12x	0.24x	0.18x
20-30	0.25x	0.42x	0.33x
30-40	0.43x	0.68x	0.55x
40-50	0.69x	1.05x	0.86x
50-60	1.06x	1.67x	1.34x
60-70	1.68x	2.87x	2.20x
70-80	2.88x	5.72x	4.08x
80-90	5.73x	16.6x	9.66x
90-100	16.6x	218Kx	276x

Company signals data was calculated against 686690 companies within all companies.

Company Signals Population: Company Signals data is tracked for active companies (i.e. have not gone out of business) that haven't been exited from VC, PE, or Incubator/Accelerator. Social media presence is tracked only for companies that have a Facebook/Twitter account; web presence is tracked only for companies whose websites are tracked by SimilarWeb and Majestic.

News

[Today's Research Reports on Stocks to Watch: Shopify and Office Depot](#)

NEW YORK, NY / ACCESSWIRE / October 5, 2017 / Shares of e-commerce site Shopify sank on Wednesday after short-seller Citron Research released a video note calling the company a get-rich-quick scheme....

4-traders | 05-Oct-2017

Tagged entities: [CompuCom](#), [Chartered Capital Advisers](#), [Citron Research](#), [Com](#), [Herbalife International of America](#), [Left](#), [Office Depot](#), [Research Driven Investing](#), [Shopify](#), [Thomas H. Lee Partners](#)

[THL to exit CompuCom for \\$1B](#)

Thomas H. Lee Partners has agreed to sell IT company CompuCom Systems to Office Depot for approximately \$1 billion, with THL retaining an 8% stake in the business upon the deal closing. Established in 1987, CompuCom employs some 6,000 technicians...

PitchBook | 05-Oct-2017

Tagged entities: [CompuCom](#), [Court Square Capital Partners](#), [Office Depot](#), [The Goldman Sachs Group](#), [Thomas H. Lee Partners](#), [Wachtell, Lipton, Rosen & Katz](#), [Weil, Gotshal & Manges](#)

[Office Depot plunges as tech deal fails to soothe investors](#)

Office Depot investors are skeptical that a technology makeover can help the chain rebound from a punishing retail slump.

St. Louis Post-Dispatch | 04-Oct-2017

Tagged entities: [CompuCom](#), [Lenovo Group](#), [Office Depot](#), [Staples](#), [Sycamore Partners Management](#), [The Ayco Company](#), [Thomas H. Lee Partners](#), [Wachtell, Lipton, Rosen & Katz](#)

[Office Depot to buy Plano-based CompuCom Systems for nearly \\$1 billion](#)

Dallas News: your source for breaking news and analysis for Dallas-Fort Worth, Texas and around the world. Read it here, first.

Biz Beat Blog | 04-Oct-2017

Tagged entities: [CompuCom](#), [HQ \(Sweden\)](#), [Lenovo Group](#), [Office Depot](#), [Staples](#), [Sycamore Partners Management](#), [The Ayco Company](#), [Thomas H. Lee Partners](#), [Wachtell, Lipton, Rosen & Katz](#)

[Mylan and Greenbrier rise; Office Depot and MBIA skid](#)

NEW YORK (AP) — Stocks that moved substantially or traded heavily Wednesday: PepsiCo, up 21 cents to \$109.34 A shift from sodas to more healthy and low-calorie drinks crimped quarterly sales but strong snack sales pushed profits up 8 percent...

The Seattle Times | 04-Oct-2017

Tagged entities: [CompuCom](#), [Acuity Brands](#), [Clearwater Paper](#), [MBIA](#), [Momenta Pharmaceuticals](#), [Mylan](#), [Office Depot](#), [Teva Pharmaceutical Industries](#), [Three Retail properties \(339,000 sq.ft.\)](#)

[MARKET SNAPSHOT: Stock Market Ends At Record Levels After Extending Win Streak](#)

By Victor Reklaitis and Anora M. Gaudiano, MarketWatch Tesla gains after Nomura's upbeat take, while Mylan gets a big lift from an FDA OK U.S. stocks posted modest gains Wednesday,...

4-traders | 04-Oct-2017

Tagged entities: [CompuCom](#), [Amazon.com](#), [Apple](#), [BTIG](#), [Caterpillar](#), [Com](#), [fjord-e-design](#), [Food And Drug Administration](#), [Ibex](#), [Iroquois Security Monitoring](#), [MarkIT](#), [Mylan](#), [Nike](#), [Nomura](#), [Office Depot](#), [Prudential Financial](#), [Tesla](#), [Teva Pharmaceutical Industries](#), [Verizon Communications](#), [Yahoo](#)

[Markets Right Now: Tiny gains send stocks to more records](#)

Major U.S. stock indexes nudged a bit further into record territory on Wall Street, but small-company stocks lagged behind.

The Charlotte Observer | 04-Oct-2017

Tagged entities: [CompuCom](#), [Amazon.com](#), [Mylan](#), [New York Stock Exchange](#), [Office Depot](#), [Pepsico](#), [Story \(TV Platform\)](#)

[Wavering stocks inch a bit further into record heights](#)

NEW YORK (AP) — A wavering stock market inched a bit further into record territory on Wednesday, and the Standard & Poor's 500 index was on track to book a

PostBulletin | 04-Oct-2017

Tagged entities: [CompuCom](#), [Ambac Financial Group](#), [Approved](#), [Associated Press](#), [Assured Guaranty](#), [Automatic Data Processing](#), [CAC San Diego](#), [Federal Reserve System](#), [fjord-e-design](#), [Hooters Casino Hotel](#), [MBIA](#), [Mylan](#), [New York Stock Exchange](#), [Office Depot](#), [Sample Digital Holdings](#), [TJ Brent](#), [Wells Fargo Asset Management](#)

[18 Biggest Mid-Day Losers For Wednesday](#)

Sequans Communications SA ADR (NYSE: SQNS) shares dipped 35.6 percent to \$1.97 after the company lowered its guidance for the third quarter. Celsion Corporation (NASDAQ:...

Benzinga | 04-Oct-2017

Tagged entities: [CompuCom](#), [Casella Waste Systems](#), [Celsion](#), [Cesca Therapeutics](#), [Clearwater Paper](#), [Endocyte](#), [Globus Maritime](#), [HOLD](#), [MBIA](#), [Momenta Pharmaceuticals](#), [Mylan](#), [Office Depot](#), [Rakuten Commerce](#), [Shopify](#), [Social Reality](#), [Strongbridge Biopharma](#), [Teva Pharmaceutical Industries](#), [U.S. Food and Drug Administration](#), [Waste Management](#), [Winnebago Industries](#)

[Stock indexes inch ahead and extend their record-setting run](#)

NEW YORK (AP) — The stock market pulled modestly higher in midday trading on Wednesday following a sleepy start, and the Standard & Poor's 500 index was on track for

PostBulletin | 04-Oct-2017

Tagged entities: [CompuCom](#), [Ambac Financial Group](#), [Approved](#), [Associated Press](#), [Assured Guaranty](#), [Automatic Data Processing](#), [CAC San Diego](#), [Federal Reserve System](#), [fjord-e-design](#), [Hooters Casino Hotel](#), [MBIA](#), [Mylan](#), [New York Stock Exchange](#), [Office Depot](#), [Sample Digital Holdings](#), [TJ Brent](#), [Wells Fargo Asset Management](#)

[MARKET SNAPSHOT: Stock Market Hits Records, Poised To Extend Win Streak](#)

By Victor Reklaitis and Anora M. Gaudiano, MarketWatch Tesla gains after Nomura's upbeat take, while Mylan gets a big lift from an FDA OK U.S. stocks advanced modestly on Wednesday,...

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[Mid-Day Market Update: Mylan Jumps Following FDA Approval For Generic Copaxone; Strongbridge Biopharma Shares Plunge](#)

Midway through trading Wednesday, the Dow traded up 0.07 percent to 22,657.03 while the NASDAQ declined 0.14 percent to 6,522.79. The S&P also fell, dropping 0.02 percent to 2...

Benzinga | 04-Oct-2017

Tagged entities: [CompuCom](#), [Automatic Data Processing](#), [CAC San Diego](#), [Dow](#), [Glu Mobile](#), [IHS Markit](#), [Iroquois Security Monitoring](#), [Midway Australia](#), [Mylan](#), [Office Depot](#), [Pepsico](#), [Powerhouse](#), [Revive Kombucha](#), [S.T. \(Japan\)](#), [Stoxx](#), [Strongbridge Biopharma](#), [U.S. Food and Drug Administration](#)

[Can Office Depot rebound after buying IT service provider CompuCom?](#)

TK

MiddleMarket | 04-Oct-2017

Tagged entities: [CompuCom](#), [Guidance Software](#), [Honeywell](#), [Lenovo Group](#), [NextNine](#), [Office Depot](#), [OpenText](#), [Staples](#), [Sycamore Partners Management](#), [Thoma Bravo](#), [Thomas H. Lee Partners](#), [Wachtell](#), [Lipton](#), [Rosen & Katz](#), [Zix](#)

[Stock market stalls; indexes hold near record highs](#)

NEW YORK (AP) — The stock market's rally shifted into neutral on Wednesday, and U.S. indexes flipped between very slight gains and losses in early trading. If the Standard & Poor's 500 ends the day lower, it would be the...

The Seattle Times | 04-Oct-2017

Tagged entities: [CompuCom](#), [Approved](#), [Automatic Data Processing](#), [Federal Reserve System](#), [fjord-e-design](#), [Hooters Casino Hotel](#), [Mylan](#), [Office Depot](#), [STAN](#), [TJ Brent](#)

[MARKET SNAPSHOT: Dow Fights To Hold On To Records As Broader Stock Market Pulls Back](#)

By Victor Reklaitis and Anora M. Gaudiano, MarketWatch Tesla gains after Nomura's upbeat take, while Mylan gets a big lift from an FDA OK The Dow Jones Industrial Average on Wednesday added...

4-traders | 04-Oct-2017

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[Mid-Morning Market Update: Markets Mostly Flat; PepsiCo Profit Tops Expectations](#)

Following the market opening Wednesday, the Dow traded up 0.05 percent to 22,652.6 while the NASDAQ declined 0.1 percent to 6,524.75. The S&P also fell, dropping 0.04 percent...

Benzinga | 04-Oct-2017

Tagged entities: [CompuCom](#), [Automatic Data Processing](#), [CAC San Diego](#), [Catabasis Pharmaceuticals](#), [Dow](#), [Flotek](#), [IHS Markit](#), [Iroquois Security Monitoring](#), [Medical Transcription Billing](#), [Office Depot](#), [Pepsico](#), [Powerhouse](#), [S.T. \(Japan\)](#), [Stoxx](#), [Strongbridge Biopharma](#), [Tetra Technologies](#)

[Retail and healthcare stocks rise, but others fall](#)

Stocks are off to a mixed start on Wall Street as gains for retailers and healthcare firms are offset by losses elsewhere. Pepsi is down 2% after it reported weaker-than-expected sales and lowered its revenue forecast. Office Depot is down 15% aft...

Los Angeles Times | 04-Oct-2017

Tagged entities: [CompuCom](#), [BODY](#), [Chemistry](#), [Credits](#), [Eastern Petroleum Australia](#), [Getty Images](#), [KTLA](#), [Maria](#), [Office Depot](#), [Pepsico](#), [Yahoo](#)

[Stocks are off to a mixed start](#)

Office Depot is down 15 percent after it said it will buy CompuCom for \$1 billion.

St. Louis Post-Dispatch | 04-Oct-2017

Tagged entities: [CompuCom](#), [New York Stock Exchange](#), [Office Depot](#), [Pepsico](#)

[Markets Right Now: Stocks are off to a mixed start](#)

NEW YORK (AP) — The latest on developments in financial markets (All times local): 9:35 a.m. Stocks are off to a mixed start on Wall Street as gains for retailers and health care companies are offset by losses elsewhere in...

The Seattle Times | 04-Oct-2017

Tagged entities: [CompuCom](#), [Office Depot](#)

[Office Depot Buys CompuCom for \\$1 Billion](#)

Office Depot Buys CompuCom for \$1 Billion

CFO | 04-Oct-2017

Tagged entities: [CompuCom](#), [Best Buy](#), [Office Depot](#), [SMB](#), [Staples](#), [Thomas H. Lee Partners](#), [Together](#), [Vimeo](#)

[Office Depot to purchase CompuCom](#)

Comprehensive M&A data with integrated detailed company information Office Depot to purchase CompuCom Posted on Wednesday, 04 October 2017 12:09 US retailer Office Depot is snapping up IT consulting services provider CompuCom from private equity f...

Zephyr | 04-Oct-2017

Tagged entities: [CompuCom](#), [Office Depot](#), [Thomas H. Lee Partners](#), [Tourism Holdings](#)

[MARKET SNAPSHOT: U.S. Stocks Set To Catch Their Breath After Record Run, But Tesla, Mylan Rise](#)

By Victor Reklaitis, MarketWatch Tesla gains premarket after Nomura's upbeat take, while Mylan gets a big lift from an FDA OK U.S. stock futures on Wednesday pointed to little change at the...

4-traders | 04-Oct-2017

Tagged entities: [CompuCom](#), [Amazon.com](#), [Automatic Data Processing, Com](#), [Composite](#), [Dow](#), [Federal Reserve System](#), [fjord-e-design](#), [Food And Drug Administration](#), [Formation Metals \(US\)](#), [Hantec Markets](#), [Ibex](#), [Iroquois Security Monitoring](#), [MarketWatch](#), [MarkIT](#), [Monsanto](#), [Mylan](#), [NASDAQ](#), [NFP](#), [Nomura](#), [Office Depot](#), [OKCompare.com](#), [Pepsico](#), [Seeds](#), [Tesla](#), [Teva Pharmaceutical Industries](#), [Verizon Communications](#), [Yahoo](#)

[Office Depot \(ODP\) to Sharpen Edge With CompuCom Buyout](#)

The buyout will assist Office Depot (ODP) to acclimatize to the fast changing retail landscape along with providing enterprise-level tech services and products to customers.

Zacks | 04-Oct-2017

Tagged entities: [CompuCom](#), [Amazon.com](#), [Office Depot](#), [Thomas H. Lee Partners](#), [Wal-Mart Store](#)

[US Stocks To Open Lower As Oil Extends Losses](#)

U.S. stocks look set to open a tad lower on Wednesday as markets remain devoid of any positive triggers. Energy stocks may come under selling pressure as oil extended losses near \$50 a barrel on signs of higher output.

RTT News | 04-Oct-2017

Tagged entities: [CompuCom](#), [Automatic Data Processing](#), [European Central Bank](#), [Google Cloud Platform](#), [IHS Markit](#), [Iroquois Security Monitoring](#), [Monsanto](#), [Pepsico](#)

[Office Depot : Takes First Step in Strategic Transformation to Become Business Services Platform with Acquisition of CompuCom](#)

Adding Market-Leading Provider of World-Class IT Services with Approximately \$1.1 Billion in Sales to Create a Powerful Omnichannel Tech Services Platform Combines... | octobre 3, 2017

4-traders | 03-Oct-2017

Tagged entities: [CompuCom](#), [BSD](#), [Gartner](#), [Office Depot](#), [Officemax](#), [SMB](#), [Thomas H. Lee Partners](#), [Tourism Holdings](#)

Public Fundamental Data provided by Morningstar, Inc.

Financial amounts in thousands, USD
Stock price in USD

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